Give a Gift of Stock

In just a few simple steps, you can show your Catholic generosity by making a gift of stock. Your gift of stock can support an existing fund or create a new fund to support your parish, school or field of interest of your choosing.

**STEP ONE - Contact your broker or financial advisor**
Share the below information and the specific number of shares of a named security you wish to donate directly to the Catholic Foundation of West Michigan.

Broker Name:    Wells Fargo Advisors  
Broker Contact: Robert Warners, 616.975.2046  
Account Name:   Catholic Foundation of West Michigan  
DTC #:   0141  
Account Number: 5264-1274  
EIN: 38-3298981

**STEP TWO - Inform the Catholic Foundation of West Michigan**
Once the stock transfer is requested, please fill out and send the following information to the Catholic Foundation of West Michigan by email at info@cfwmi.org or fax 616.551.5634.

Donor Name(s) ________________________________________________________________

Address ____________________________________________________________

City ____________________________ State __________________ Zip ________________

Phone ( _____ ) ____________________________ Email ________________________________

For the benefit of (fund) ______________________________________________________

Expected Date of Transfer ______________

Name of Stock __________________________ Symbol __________________ # of Shares __________

**STEP THREE - Make an impact to a cause that is important to you**
The Catholic Foundation of West Michigan will use your gift according to your intent. In addition to the acknowledgement letter you will receive, the Catholic Foundation will report back on how your gift made a difference.

Thank you for giving wholeheartedly!